

Intelligent Process Automation

CaseStudy

Manufacturing



- **Industry-leading stretch film manufacturer**
- Migrating from legacy ERP to Microsoft Dynamics AX
- Decided to digitize and automate accounts payable
- Achieved greater visibility over purchasing and invoice approval with docAlpha

Situation:

Paragon Films decided to migrate from their legacy ERP system to Microsoft Dynamics AX. To fully realize the benefits of a new ERP, they wanted to:

- Increase flexibility and scalability of finance systems and processes
- Improve process visibility and control
- Reduce the burden on IT
- Increase efficiency and process control for accounts payable

The Problem:

Paragon's reliance on a legacy IBM AS/400 ERP system created a burden on IT and limited the flexibility of the finance team to adapt systems to match processes.

When the company chose to migrate to Microsoft Dynamics AX as their new ERP, they decided to prioritize digitizing and automating accounts payable to further streamline operations.

The Solution:

Automate accounts payable with docAlpha IPA Platform, integrated with Microsoft Dynamics AX ERP and Altec DocLink enterprise content management.

- Artsyl's docAlpha Intelligent Process Automation Platform provided
- Document capture, sort and classify documents.
- Validation against Dynamics AX ERP system data
- Indexing, Filing and Data entry to Dynamics AX/DocLink
- Automatic matching for PO invoices
- Automated routing/coding/approval for non-PO invoices
- Microsoft Dynamics AX ERP data and DocLink documents/metadata are captured automatically —eliminating hours of manual filing and data entry.

Results and Benefits of Intelligent Process Automation

- Integrated, straight-through-process for accounts payable vendor invoices
- Improved AP process visibility and control
- Shortened accounts payable cycle times
- Reduced document handling and sorting of multiple invoices
- Elimination of manual data entry errors
- Scalability; allowing the 3-member AP team to handle invoice processing even as business grows
- Mitigation of fraud risks by minimizing lost documents